

**Presentment Date and Time: October 25, 2017 at 12:00 p.m. (Prevailing Eastern Time)**

**Objection Date and Time: October 24, 2017 at 4:00 p.m. (Prevailing Eastern Time)**

**Hearing Date and Time: To be scheduled if an Objection is filed**

**BROWN RUDNICK LLP**

Seven Times Square

New York, NY 10036

Telephone: (212) 209-4800

Facsimile: (212) 209-4801

*Counsel to Serta Capital LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**LEHMAN BROTHERS HOLDINGS INC., et al.,**

**Debtors.**

:  
: **Chapter 11 Case No.**  
:  
: **08-13555 (SCC)**  
:  
: **Jointly Administered**

**NOTICE OF PRESENTMENT OF CONSENT MOTION  
FOR SUBSTITUTION OF COUNSEL FOR SERTA CAPITAL LLC**

**PLEASE TAKE NOTICE** that Brown Rudnick LLP (“Brown Rudnick”), will present the annexed Consent Motion for Substitution of Counsel for Serta Capital LLC (the “Motion”) and proposed order (the “Proposed Order”) to the Honorable Shelley C. Chapman, United States Bankruptcy Judge, for signature on October 25, 2017 at 12:00 p.m. (Prevailing Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that unless a written objection to the Motion and the Proposed Order, with proof of service, is served and filed with the Clerk of the Court and a courtesy copy is delivered to the Bankruptcy Judge’s chambers and: (i) the undersigned; (ii) attorneys for LBHI, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Garret A. Fail, Esq.); and (iii) the Office of the United States Trustee for Region 2, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Andrea B. Schwartz, Esq.) so as to be received by October 24, 2017 at 4:00 p.m. (Prevailing Eastern Time), there will not be a hearing and the Proposed Order may be signed. If a written

objection is timely served and filed, a hearing (the “Hearing”) will be held to consider the Motion and the Proposed Order at a date and time to be determined before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, at the United States Bankruptcy Court, Courtroom 623, One Bowling Green, New York, New York 10004. Objecting parties are required to attend the Hearing and failure to appear may result in relief being granted or denied upon default.

Dated: October 10, 2017  
New York, New York

**BROWN RUDNICK LLP**

By: /s/ Bennett S. Silverberg  
Bennett S. Silverberg  
Gerard T. Cicero  
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New York, NY 10036  
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*Counsel to Serta Capital LLC*

Presentment Date and Time: October 25, 2017 at 12:00 p.m. (Prevailing Eastern Time)

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*Counsel to Serta Capital LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**LEHMAN BROTHERS HOLDINGS INC., et al.,**

**Debtors.**

:  
: **Chapter 11 Case No.**  
:  
: **08-13555 (SCC)**  
:  
: **Jointly Administered**

**CONSENT MOTION FOR SUBSTITUTION OF  
COUNSEL FOR SERTA CAPITAL LLC**

Pursuant to Rule 2090-1(e) of the Local Rules of the Bankruptcy Court for the Southern District of New York (the “Local Rules”), Brown Rudnick LLP (“Brown Rudnick”) respectfully seeks to be substituted for and to replace Norton Rose Fulbright US LLP (“Norton Rose Fulbright”) as counsel for Serta Capital LLC (the “Client”), in the above-captioned bankruptcy proceeding and states as follows:

1. The Client has requested and consents to the substitution of Brown Rudnick, for Norton Rose Fulbright, as its counsel and counsel of record in the above-captioned proceeding.
2. Brown Rudnick and Norton Rose Fulbright consent to the substitution as described in paragraph 1.
3. Based on the foregoing, good cause exists to permit Brown Rudnick to substitute for Norton Rose Fulbright as counsel of record under Local Rule 2090-1(e).

**WHEREFORE**, Brown Rudnick respectfully requests that the Court enter an order in the form attached hereto as Exhibit A.

Dated: October 10, 2017  
New York, New York

**BROWN RUDNICK LLP**

By: /s/ Bennett S. Silverberg  
Bennett S. Silverberg  
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*Counsel to Serta Capital LLC*

CONSENTED TO:

**NORTON ROSE FULBRIGHT US LLP**

By: /s/ Robert A. Schwinger  
Robert A. Schwinger  
1301 Avenue of the Americas  
New York, New York 10019  
Telephone: (212) 318-3000  
Facsimile: (212) 318-3400

*Retiring Counsel to Serta Capital LLC*

**Exhibit A**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<b>In re:</b>	:	
	:	<b>Chapter 11 Case No.</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	<b>08-13555 (SCC)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>

**ORDER GRANTING MOTION FOR SUBSTITUTION  
OF COUNSEL ON CONSENT FOR SERTA CAPITAL LLC**

Upon consideration of the Motion For Substitution of Counsel on Consent for Serta Capital LLC (the “Motion”) filed by Brown Rudnick LLP pursuant to Rule 2090-1(e) of the Local Rules of the Bankruptcy Court for the Southern District of New York; and due and proper notice of the Motion having been provided in accordance with the procedures set forth in the Second Amended Case Management Order entered June 17, 2010 governing case management and administrative procedures [Docket No. 9653]; and no objection having been filed by the objection deadline of October 24, 2017 at 4:00 p.m. (Prevailing Eastern Time); and after due deliberation and sufficient cause appearing therefor, it is:

**ORDERED**, that the Motion is granted; and it is further

**ORDERED**, that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation and/or interpretation of this order.

Dated: \_\_\_\_\_, 2017  
New York, New York

\_\_\_\_\_  
HONORABLE SHELLEY C. CHAPMAN  
UNITED STATES BANKRUPTCY JUDGE